

South Carolina Department of Health and Human Services
Working Disabled (WD) Worksheet

Primary Individual:	First	Middle	Last		Household Number	BG Number
Application Date:		<input type="checkbox"/> Application <input type="checkbox"/> Review <input type="checkbox"/> Re-budget				
Budget Group (BG) Name	DOB	Relationship	Marital Status	Non-Financial Criteria Met (Yes or No)	Social Security Number	

Section I: Individual's Countable Resources		Section II: Burial Assets Exclusion Computation	
1. Vehicles	\$	1. Determine Net Burial Assets Exclusion Limit	
2. Life Insurance	\$	\$	1A. Maximum Burial Assets Exclusion Limit
3. Cash on Hand	\$	\$	1B. Offset (Subtract value of Irrevocable burial arrangements)
4. Checking Account(s)	\$	\$	1C. Net Burial Assets Exclusion Limit (A-C)
5. Savings Account (s)	\$		
6. Stocks or Bonds	\$	2. Determine Excluded and countable Burial Assets	
7. Trust Account	\$	\$	2A. Combined Value of Burial Assets (Revocable burial contracts, revocable trusts, or other designated assets.
8. Pre-Need Burial Contract (Revocable)	\$	\$	2B. Net Burial Assets Exclusion Limit (1C)
9. Real Property	\$	\$	2C. Excluded Burial Assets (If 2A equals or exceeds 2B, 2B is the amount of excluded burial assets. If 2A is less than 2B, 2A is the amount of excluded burial assets.
10. Other	\$	The 2C amount should be entered on Line 12, Section 1.	
11. Countable Resources Subtotal	\$		
12. Less Burial Exclusions (Section II Line 2C)	\$		
13. Total Countable Resources (11-12)	\$		
If the total countable resource value is greater than the current individual resource limit, the applicant/beneficiary is ineligible.			

Step I: Family Income Test		Step II: Final Individual Unearned Income Test	
Family's Unearned Income	Totals	Individual's Unearned Income	Totals
1. Gross Unearned Income	\$	1. Individuals Unearned Income	\$
2. General SSI Disregard (\$20.00)	\$	2. General SSI Disregard (\$20.00)	\$
3. Subtotal (1-2)	\$	3. Total Countable Unearned Income (1-2)	\$
Family's Gross Earned Income		4. Needs (100% Federal Poverty Level)	\$
4. Gross Earned Income	\$		
5. Earned Income Tax Credit Payments	\$	Eligibility Determination Budget Summary	
6. Infrequent/Irregular Earned Income (Up to \$10.00)	\$	BG Size	100% of Federal Poverty Level: Countable Unearned Income: \$
7. Up to \$400 Earned Income of a Blind or Disabled Student	\$	If the total countable unearned income exceeds the 100% FPL the individual is not eligible for the Working Disabled Program.	
8. General SSI Disregard Not Used in Line 2	\$	Case Disposition	
9. Earned Income Disregard (\$65.00)	\$	Effective Month of Eligibility <input type="checkbox"/> Approved <input type="checkbox"/> Denied <input type="checkbox"/> Closed	
10. Impairment-Related Work Expensed	\$		
11. Disregard Subtotals (5+6+7+8+9+10)	\$	Remarks	
12. Earned Income Subtotal (4-11)	\$		
13. Disregard ½ the amount in Line 12	\$		
14. Total countable Family Income	\$		
15. Total Needs (250% of Poverty Level)	\$		
If Line 14 is equal to or greater than the total needs (Line 15), the applicant/beneficiary is ineligible.		Eligibility Worker's Signature Date	

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Family Members Living at Home	Gross Monthly Unearned Income	Gross Monthly Earned Income
1. (Applicant)	\$	\$
2.	\$	\$
3.	\$	\$
4.	\$	\$
5.	\$	\$
6.	\$	\$
7.	\$	\$
8.	\$	\$
9.	\$	\$
10	\$	\$
Totals (1 through 10)	\$	\$